

## 2015 Tax Form And Filing Information

The Santa Clara City Library does not distribute tax forms. The following information is provided for the convenience of library patrons and visitors to the website.

### TAX FORMS ONLINE

#### Print/Download from the Internet\*

##### Federal

<http://www.irs.gov/formspubs/index.html>

##### State

<http://www.ftb.ca.gov/forms/search/index.aspx>

##### All states

<http://www.taxadmin.org/fta/link/forms.html>

\*NOTE: To view or print tax forms, Adobe Acrobat must be installed on your computer. It is available free at: <http://www.adobe.com/products/acrobat/readstep2.html>

#### Print your own forms at the Library

Use your Santa Clara City Library card to access IRS or FTB websites, and print your own forms for 15¢ per page. Library staff is available to provide assistance.

#### Order by phone

##### Federal

1-800-829-3676 (touch-tone)

1-800-829-1040 (live person)

TDD: 1-800-829-4059

##### State

1-800-852-5711 *or* 1-800- 338-0505 (touch-tone)

TDD 1-800-822-6268

#### Request forms for delivery by mail

##### Federal

<http://www.irs.gov/uac/Forms-and-Publications-by-U.S.-Mail>

##### State

<http://www.ftb.ca.gov/forms/search/index.aspx>

# TAX ASSISTANCE

## Federal

1-800-829-1040

## Taxpayer Advocate Service

408-817-6850 or 1-877-777-4778; TDD: 1-800-829-4059

## State

1-800-852-5711

## On the Web

### Federal and all states

<http://www.1040.com/>

### Taxpayer Advocate Service

<http://www.taxpayeradvocate.irs.gov/>

## In Person

Volunteer Income Tax Assistance (VITA) volunteers provide FREE Income Tax Preparation Assistance to low-income, elderly, disabled and limited English speaking people. Volunteers will be available at the Santa Clara City Library's *Central Park Library* (2635 Homestead Road) on the following Saturdays:

- February 6, 13; March 5, 12 & 26; April 4 & 9: *Margie Edinger Room*, 10:00 am - 4:00 pm
- February 20 and March 19: *Redwood Room*, 12 noon – 4:00 pm
- February 27; *Redwood Room*, 10:00 am – 2:00 pm

**Walk-in assistance only (*no appointments*)**

### Please come prepared with the following:

- current year's tax package and/or label
- all forms (W-2, 1099s, etc.)
- information for other income
- information for all deductions/credits
- copy of last year's tax return
- proof of account for direct deposit of refund (e.g., voided check)
- Social Security cards for you, your spouse, and/or dependents
- valid photo I.D. for yourself and/or your spouse.

For more information about this volunteer service, please contact the IRS at 1-800-829-1040, or visit the website at: <http://www.irs.gov/Individuals/Free-Tax-Return-Preparation-for-You-by-Volunteers>

## Filing Information

### Filing online

#### Federal

Taxpayers whose income in 2015 fell below a specified amount may use **Free File** software to prepare their taxes online **beginning in mid-January 2016** at the IRS website:

<http://www.irs.gov/uac/Free-File:-Do-Your-Federal-Taxes-for-Free>

This site explains eligibility requirements for this free service, steps to get started, and a list of related FAQs.

#### State

Free electronic filing options (*CalFile*): <http://www.ftb.ca.gov/online/calFile/index.asp>

### Where to File in Person

#### Federal

<https://www.irs.gov/uac/Where-to-File-Paper-Tax>Returns-With-or-Without-a-Payment>

#### State

<http://www.ftb.ca.gov/AboutFTB/add.shtml>

## Additional Information

### Recorded refund & other information

#### Federal

Teletax Information Line (24 hours)  
1-800- 829-4477

#### State

Automated Taxpayer Assistance Line  
1-800-338-0505

*Updated February 2016*