

2016 Tax Form And Filing Information

The Santa Clara City Library does not distribute tax forms. The following information is provided for the convenience of library patrons and visitors to the website.

TAX FORMS ONLINE

Print/Download from the Internet*

Federal

<http://www.irs.gov/formspubs/index.html>

State

<http://www.ftb.ca.gov/forms/search/index.aspx>

All states

<http://www.taxadmin.org/state-tax-forms>

*NOTE: To view or print tax forms, Adobe Acrobat must be installed on your computer. It is available free at: <http://www.adobe.com/products/acrobat/readstep2.html>

Print your own forms at the Library

Use your Santa Clara City Library card to access IRS or FTB websites, and print your own forms for 15¢ per page. Library staff is available to provide assistance.

Order by phone

Federal

1-800-829-3676 (touch-tone)

1-800-829-1040 (live person)

TDD: 1-800-829-4059

State

1-800-852-5711 *or* 1-800- 338-0505 (touch-tone)

TDD 1-800-822-6268

Request forms for delivery by mail

Federal

<http://www.irs.gov/uac/Forms-and-Publications-by-U.S.-Mail>

State

https://www.ftb.ca.gov/Contact_Us/Email_FTBA.asp

TAX ASSISTANCE

Federal

1-800-829-1040

Taxpayer Advocate Service

1-408-283-1500, or 1-877-777-4778; TDD: 1-800-829-4059

State

1-800-852-5711

On the Web

Federal and all states

<http://www.1040.com/>

Taxpayer Advocate Service

<http://www.taxpayeradvocate.irs.gov/>

In Person

Volunteer Income Tax Assistance (VITA) volunteers provide FREE Income Tax Preparation Assistance to low-income, elderly, disabled and limited English speaking people. Volunteers will be available at the Santa Clara City Library's *Central Park Library* (2635 Homestead Road) on the following Saturdays:

- January 28: Margie Edinger Room, 10:00 am - 4:00 pm
- February 11 & 25; March 4, 11 & 25; April 1 & 8: *Margie Edinger Room*, 10:00 am - 4:00 pm
- February 4: *Margie Edinger Room*, 10:00 am – 2:00 pm
- February 18, March 18, April 15: Redwood Room, 12 noon – 4:00 pm

Walk-in assistance only (*no appointments*)

Please come prepared with the following:

- current year's tax package and/or label
- all forms (W-2, 1099s, etc.)
- information for other income
- information for all deductions/credits
- copy of last year's tax return
- proof of account for direct deposit of refund (e.g., voided check)
- Social Security cards for you, your spouse, and/or dependents
- valid photo I.D. for yourself and/or your spouse.

For more information about this volunteer service, please contact the IRS at 1-800-829-1040, or visit the website at: <http://www.irs.gov/Individuals/Free-Tax-Return-Preparation-for-You-by-Volunteers>

Filing Information

Filing online

Federal

Taxpayers whose income in 2016 fell below a specified amount may use **Free File** software to prepare their taxes online **beginning in mid-January 2017** at the IRS website:

<http://www.irs.gov/uac/Free-File:-Do-Your-Federal-Taxes-for-Free>

This site explains eligibility requirements for this free service, steps to get started, and a list of related FAQs.

State

Free electronic filing options (*CalFile*): <http://www.ftb.ca.gov/online/calFile/index.asp>

Where to File in Person

Federal

<https://www.irs.gov/uac/Where-to-File-Paper-Tax>Returns-With-or-Without-a-Payment>

State

<http://www.ftb.ca.gov/AboutFTB/add.shtml>

Additional Information

Recorded refund & other information

Federal

Teletax Information Line (24 hours)
1-800- 829-4477

State

Automated Taxpayer Assistance Line
1-800-338-0505

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