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#### **Overview**

The City of Santa Clara Permitting Online Portal is available 24 hours a day, 7 days a week to look up permits, apply for permits, pay permit fees, and create service requests. Basic access is available without an account, however, for more robust access and to apply for permits, you must set up an account.

### Login

You can perform basic searches without logging in. Login to submit applications, schedule inspections, and see more search details for projects you are involved in.

- 1. Click **Login** in the top right corner of the screen.
- 2. Enter your email address or your username.
- 3. Type your password.
- 4. Click Login.

If you forget your password, click the **I've forgotten my password** at the bottom of the screen and follow the prompts.

| Llean Manager F. maile                                     |         |
|--|---------|
| User Name or E-mail:                                       |         |
| jsmith   |         |
|  |         |
| Password:  |         |
|  |         |
|  |         |
| 1  |         |
|  | Login » |
|  |         |
|  |         |
| Remember me on this co                                     | omputer |
|  |         |
| I've forgotten my password<br>New Users: Register for an A | ecount  |



#### **Schedule or Request an Inspection**

- 1. Log in to your **Permitting Online Portal account**. (See **Create an Account** on page 2 if you do not have an account.) **Note: Your account must be connected to the BLD permit to schedule an inspection online. Unless you submitted the BLD permit under this account through the POP, you must ask for your account to be connected by a City staff member. (See Page 7 for details.)**
- 2. Click the Building tab, then Schedule an Inspection.

| Hom    | e Building             | Fire Planning | Public Works   | Code Enforcement | Help Your Neig |
|--------|------------------------|---------------|----------------|------------------|----------------|
| 0      | Submit for Buil        | ding Permit   | Search Records | Schedule         | an Inspection  |
| Reco   | ords                   |               |                |                  |                |
| Showin | ng 1-2 of 2   Add to a | collection    |                |                  |                |
|        | Date                   | Record Number | Re             | cord Type        | Address        |
|        | 08/15/2021             | BLD21-00943   | Bui            | lding Permit     |                |
|        | 07/23/2021             | 21TMPR-000070 | Bui            | lding Permit     |                |

3. Click the **BLD Record Number** of the record for which you would like to schedule an inspection.

| Record BLD21-00943:<br>Building Permit<br>Record Status: Issued  | Available Inspectic                    | Schedule/Request an Inspection<br>Available Inspection Types (15)<br>Electrical  Characteristics  |  |  |  |
|--|--|---|--|--|--|
| Record Info  Payme   | Electrical OLI                         | <ul> <li>201 TEMP POLE (optional)</li> <li>202 SERVICE UFER GROUND (optional)</li> <li>203 UNDERGROUND ELECTRICAL (optional)</li> </ul>   |  |  |  |
| Inspections  | Finals E U                             | <ul> <li>203 UNDERFLOOR ELECTRICAL (optional)</li> <li>204 UNDERFLOOR ELECTRICAL (optional)</li> <li>205 SERVICE BOND OR GROUNDING (optional)</li> <li>206 NEW ELECTRICAL SERVICE (optional)</li> </ul> |  |  |  |
| Upcoming<br>Schedule or Request an Inspection  | Mechanical E B                         | <ul> <li>207 TRANSFORMER (optional)</li> <li>208 SERVICE UPGRADE (optional)</li> <li>209 T-BAR ELECTRICAL (optional)</li> <li>210 ROUGH ELECTRICAL (optional)</li> </ul>                                |  |  |  |
| Click the link above to schedule or request one.   | Miscellaneous OR<br>E U<br>Plumbing LE | <pre>     Prev 1 2 Next &gt; </pre>   |  |  |  |
| Completed There are no completed inspections on the section of the | Structural                             | Continue  |  |  |  |

- 4. In the Inspections Upcoming section, click Schedule or Request an Inspection.
- 5. From the Inspection category drop-down menu at the top of the screen, choose the Inspection Category.
- 6. Select the Inspection type from the list. Click **Continue**.



### Schedule or Request an Inspection (continued)

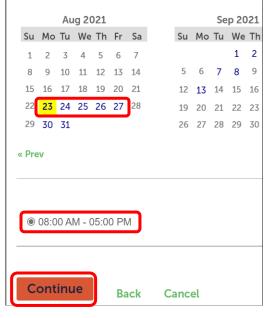
- 1. Select an available date. Available dates appear as blue links.
- 2. Select a time frame.
- 3. Click Continue.
- 4. Review the information on the Location and Contact Screen.

If correct, click **Continue**.

If incorrect click **Change Contact** and enter **information** (for this inspection only.)

| Schedule/Request                        | an Inspection                      |                                   |
|---|------------------------------------|-----------------------------------|
| Inspection type: 208 SER                | VICE UPGRADE                       |                                   |
| Location and Contact                    |                                    |                                   |
| Verify whether the location correct.    | and contact persor                 | n for the selected inspection are |
| Location                                |                                    |                                   |
| 111 Main Street                         |                                    |                                   |
| Contact<br>Hannah House<br>408-123-1234 |                                    |                                   |
| Change Contact 🗸                        |                                    |                                   |
| ○ Select an existing co                 | ntact                              |                                   |
| Hannah House : (408-1                   | 123-1234)                          |                                   |
| Specify another pers * First Name       | on (for this inspec<br>Middle Name | tion only)<br>*Last Name          |
| Elisi                                   |                                    | Jones                             |
| * Phone Number<br>408-222-3333          |                                    |                                   |
| Submit Cance                            | al                                 |                                   |

#### Schedule/Request an Inspection





### Schedule or Request an Inspection (continued)

Review the confirmation. Click **Include Additional Notes** to add additional information to your inspection request.

Note: Reschedule must be made before 02:00 PM 1 day(s) prior to the inspection date/time. Cancellations must be made before 02:00 PM 1 day(s) prior to the inspection date/time.

Click Finish when done.



The Inspection date and time show up in the **Upcoming** section in the Building record.

Click **Actions** to view more details about the inspection, reschedule, or cancel.

Details include:

- Scheduled date/time
- Status History
- Result Comments
- Related Inspections

| Building Permit<br>Record Status: Issue                 | ad         |  |
|---|------------|--|
| Record Status, Issue                                    | eu         |  |
| Record Info 💌   | Payments 🔻 |  |
| pcoming (1)   | 1          |  |
| chedule or Request ar<br>lick the link above to schedul |            |  |



#### **Create an account**

- Go to <u>City of Santa Clara Permitting Online Portal</u>. In the top right corner, click **Register for an Account**.
- 2. Read the Account Registration screen and check the box stating that you have read and accepted the terms.

You will be asked to provide the following information to open an account:

- Choose a username and password
- Contact Information
- 3. Click Continue Registration.
- 4. Enter your Login information.
- 5. Click **Add New** to add additional Contact Information such as a phone number and street address.
- 6. Once your contact information is completed, click **Edit** to make changes. Click **Remove** to delete the contact information.

| Contact Information            |         |          |               |        |  |  |
|--------------------------------|---------|----------|---------------|--------|--|--|
| * First:                       | * Last: | Name o   | of Busii      | ness:  |  |  |
| John                           | Smith   | Smith C  | Smith Company |        |  |  |
| * Address Line 1:              |         |          |               |        |  |  |
| * City:                        | *Sta    | ate:     |               | *Zip:  |  |  |
| Santa Clara                    | CA      |          | •             | 95050- |  |  |
| Phone Number                   |         | *E-mail: |               |        |  |  |
| 4081111111                     |         | jsmith@x | yz.com        | 1      |  |  |
| Continue Clear Discard Changes |         |          |               |        |  |  |

7. Click **Continue Registration.** A confirmation screen will show that you've successfully created your account.



| User Name:               | 0 |
|--------------------------|---|
| jsmith                   |   |
| E-mail Address:          |   |
| jsmith@xyz.com           |   |
| Password:                | 0 |
| •••••                    |   |
| Type Password Again:     |   |
| •••••                    |   |
| Enter Security Question: | 0 |
| what is your dog's name  |   |
| Answer:                  | 0 |
| Rover                    |   |
|                          |   |
| Contact Information      |   |
|                          |   |

| Contact In  | formation                    |
|---|------------------------------|
| Choose how to fill i  | in your contact information. |
| Contact up  | dated successfully.          |
| John Smith<br>jsmith@xyz.com<br>Home phone:40<br>Mobile Phone:<br>Work Phone: | 81111111                     |
| Edit Remove   |                              |



### Connect your Permitting Online Portal (POP) account to existing Building (BLD) permits

Your account must be connected to the BLD permit to schedule an inspection online. Unless you submitted the BLD permit under this account through the POP, you must ask for your account to be connected by a City staff member.

To request that your POP account be added to a BLD permit, call our admin team at (408) 615-2440 and press 0, or email them at Building@SantaClaraCA.gov.

Please provide:

- Full name
- Username (or User ID)
- email address used when you made your Permitting Online Portal Account
- BLD permit number(s)
- Your role in the project(s)

Please allow a few business days for us to process your request.



#### Search for Building (BLD) records

Each division has its own Search function. To find other types of permits including Fire or Planning, start by clicking on their link at the top of the screen.

1. From the Home screen, or the Building tab, choose Search Records.

| Home | Building     | Fire     | Planning | Public Works  | Code Enforcement | Help Your Neighb |
|------|--------------|----------|----------|---------------|------------------|------------------|
| Su   | ıbmit for Bu | ilding F | Permit   | Search Record | ls 🗖 Schedule    | an Inspection    |

Your list of permit records will be listed. Scroll down the screen to see the General Search fields.

- 2. In the General Search section, enter information into any of the available fields, and click **Search**.
- 3. Scroll down below the General Search fields to see search results at the bottom of the screen.

#### Note the following:

- **Parcel No** must be formatted as xxx-xx-xxx. Example: 291-02-003
- Start Date and End Dates will limit searches to that date range. Delete the Start Date to search for records from any time up until today.
- Record Type and Record Status—Do not use these fields unless you are only looking for permits that were created after 8/23/21. Permits created prior to that time had different labels for these fields and may not come up in your search.

| Record Number: | Start Dat      |              | <u> </u>       |
|----------------|----------------|--------------|----------------|
| Street No.:    | Direction: (?) | Street Name: | O Street Type: |
| From - To      | Select 🔻       | Homestead    | RD 💌           |
| Record Type:   | -              |              |                |
| Record Status: |                |              |                |
| Select 🔻       |                |              |                |

4. Click the record number of the record for which you would like to view additional details.

| 100+  | Record result  | s matching your sear  | ch results      |   |                 |           |              |
|-------|----------------|-----------------------|-----------------|---|-----------------|-----------|--------------|
| Click | any of the res | ults below to view me | ore details.    |   |                 |           |              |
| Showi | ng 1-10 of 100 | +   Add to collection |                 |   |                 |           |              |
|       | Date           | Record Number         | Record Type     | Address   | Related Records | Status    | Action       |
|       | 08/05/2021     | BLD21-00787           | Building Permit | 2830 HOMESTEAD RD,<br>SANTA CLARA CA 95051      | 0               | Submitted |              |
|       | 06/18/2021     | BLD21-00473           | Building Permit | 3600 HOMESTEAD RD,<br>SANTA CLARA CA 95051      | 0               | Submitted |              |
|       | 04/29/2021     | BLD2021-61294         | Building Permit | 3335 HOMESTEAD RD, A 2,<br>SANTA CLARA CA 95051 | 0               | Received  | Pay Fees Due |
|       | 04/09/2021     | BLD2021-61099         | Building Permit | 3478 HOMESTEAD RD,<br>SANTA CLARA CA 95051      | 0               | Active    |              |