Name of Redevelopment Agency: Redevelopment Agency of the City of Santa Clara

Project Area(s) University and Bayshore North

OVERSIGHT BOARD APPROVED RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

As Approved by the Oversight Board on May 3, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation July 1, 2012	Total Due During Fiscal Year 2012-13	Funding Source	**Payable from the Redevelopment Property Tax Trust Fund (RPTTF)** Payments by Month for First Half of Fiscal Year 2012-13						
							Jul	Aug	Sept	Oct	Nov	Dec	Total
1)	1999 Tax Allocation Bonds Series A	Bank of New York	Bond issue to fund non-housing projects	46,079,625.00	1,708,862.50	RPTTF					854,431.25		$ 854,431.25
2)	1999 Tax Allocation Bonds Series B	Bank of New York	Bond issue to fund non-housing projects	16,158,106.28	2,449,556.26	RPTTF					369,778.13		$ 369,778.13
3)	2002 Tax Allocation Refunding Bonds	Bank of New York	Bond issue to fund non-housing projects	11,964,325.00	5,982,475.00	RPTTF					303,737.50		$ 303,737.50
4)	2003 Tax Allocation Bonds	Bank of New York	Bond issue to fund non-housing projects	60,084,000.00	2,198,000.00	RPTTF					1,099,000.00		$ 1,099,000.00
5)	2011 Tax Allocation Bonds	Bank of New York	Bond issue to fund non-housing projects	63,048,575.00	650,612.50	RPTTF					325,306.25		$ 325,306.25
6)	2002 Series B COPs (Agency Share)	City of Santa Clara	Reimbursement agreement - Agency/City	670,916.91	343,749.00	RPTTF		NO PAYMENTS DUE IN THIS SIX MONTH PERIOD					$ -
7)													$ -
8)													$ -
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30)													$ -
	Totals - This Page			$ 198,005,548.19	$ 13,333,255.26		$ -	$ -	$ -	$ -	$ 2,952,253.13	$ -	$ 2,952,253.13
	Totals - Administrative Cost Allowance			$ 2,533,876.00	$ 2,533,876.00		$ 234,380.50	$ 234,380.50	$ 234,380.50	$ 234,380.50	$ 234,380.50	$ 234,380.50	$ 1,406,283.00
	Grand Total - All Pages			$ 200,539,424.19	$ 15,867,131.26		$ 234,380.50	$ 234,380.50	$ 234,380.50	$ 234,380.50	$ 3,186,633.63	$ 234,380.50	$ 4,358,536.13

Notes:

1) Line 6: This reimbursement agreement was re-entered into between the Successor Agency and the City of Santa Clara in accordance with H&S Section 34178(a). No payment is due during this six month period.
2) Not shown but still under consideration by the Oversight Board are a Promissory Note to Repay a 1998 Advance to the RDA, Loan Agreement for the Downtown Revitalization Project, and 2011 Cooperation Agreement to Assist a Publicly Owned Stadium.

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	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation July 1, 2012	Total Due During Fiscal Year 2012-13	Funding Source	**Payable from the Redevelopment Property Tax Trust Fund (RPTTF)** Payments by Month for First Half of Fiscal Year 2012-13						
							Jul	Aug	Sept	Oct	Nov	Dec	Total
1)	Administrative Cost Allowance	City of Santa Clara	Reimbursement for Administrative Expenses	2,533,876.00	2,533,876.00	RPTTF	234,380.50	234,380.50	234,380.50	234,380.50	234,380.50	234,380.50	$ 1,406,283.00
2)													$ -
3)							REPRESENTS ESTIMATED COSTS - SEE SUCCESSOR AGENCY BUDGET						$ -
4)							CAPPED AT 3% OF ITEMS ON CERTIFIED ROPS						$ -
5)													$ -
6)													$ -
7)													$ -
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28)													$ -
	Totals - Administrative Cost Allowance			**$ 2,533,876.00**	**$ 2,533,876.00**		**$ 234,380.50**	**$ 234,380.50**	**$ 234,380.50**	**$ 234,380.50**	**$ 234,380.50**	**$ 234,380.50**	**$ 1,406,283.00**

Notes:
1) Line 1: The Total Outstanding Debt or Obligation July 1, 2012 equals the estimated Administrative Budget for fiscal year 2012-13. The Successor Agency understands that the amount of reimbursement is limited to no more than 3% of the items on the Certified ROPS.
2) Line 1: The Administrative Budget has been approved by the Successor Agency at its May 8, 2012 meeting but has not yet been approved by the Oversight Board.